



# MARKET ROUNDUP







REN # REP - 400

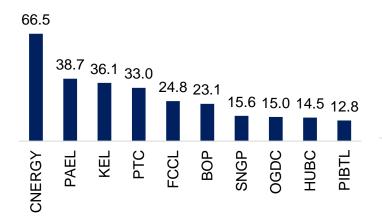
# KSE-100 closes at 113,924 up 4,411 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
113,924 4.03%	71,630 3.49%	36,044 4.43%	176,941 4.40%

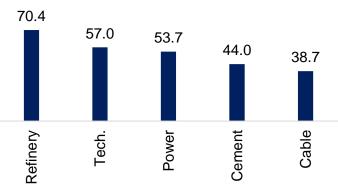
- The equity market opened on a positive note and remained positive until closed. The KSE-100 Index fluctuated between 110,891 and 114,190 points, closing at 113,924 points, up by 4,411 points. Trading activity was robust, with 425 million shares traded, amounting to a total value of PKR 38.7 billion.
- Major contributors to the index's rise included OGDC (8.4%, 381 points), ENGRO (10%, 350 points), FFC (3.6%, 321 points), PSO (10%, 276 points), and DAWH (10%, 226 points). On the volume leaderboard, CNERGY and PAEL emerged as the most actively traded stocks, with 66.5 million and 38.7 million shares exchanged, respectively.
- Buying interest was seen across the market, particularly in E&Ps, Cement, Banking, and Fertilizer sectors.
- The market continued the bullish trend and recovered after the correction phase. Looking ahead, Investors are advised to capitalize on market fluctuations by focusing on key sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

Sales Desk Alpha Capital



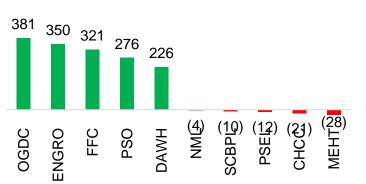


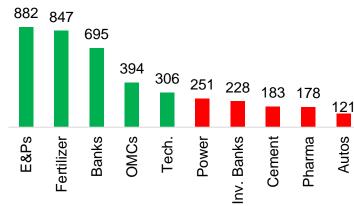
### **Top 5 Active Sectors (Vol. mn shares)**



Stocks' Contribution to KSE 100 Index (points)

Sectors' Contribution to KSE 100 Index (points)









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